



(Incorporated in the Republic of South Africa)
Registration number 1906/000622/06
Share code: ILV ISIN: ZAE000083846
("Illovo")

RESULTS OF THE RIGHTS OFFER

Shareholders are referred to the announcements released on the Securities Exchange News Service of the JSE Limited on 6 August 2009 and 24 August 2009, relating to the renounceable rights offer of 108 342 362 Illovo shares ("the Rights Offer Shares") to Illovo shareholders or their renounees at a subscription price of 2 769 cents per Rights Offer Share on the basis of 30.83459 Rights Offer Shares for every 100 Illovo shares held at the close of trade on the record date of the rights offer ("the Rights Offer").

The Rights Offer closed on Friday, 11 September 2009 and the results thereof are set out in the table below.

	Number of shares	% of Rights Offer Shares
Rights Offer Shares available for subscription	108 342 362	100.0%
Rights Offer Shares subscribed for	107 666 561	99.4%

No excess applications were allowed. The Rights Offer was underwritten by ABF Overseas Limited ("the Underwriter").

The 675 801 Rights Offer Shares not taken up by Illovo shareholders, comprising 0.6% of the Rights Offer Shares, will be allocated to the Underwriter.

Share certificates will be posted to holders of certificated shares today, being Monday, 14 September 2009. The safe custody accounts of holders of dematerialised shares or their renounees, who have followed their rights, will be updated and accounts credited by their Central Securities Depository Participant or broker today.

Mount Edgecombe
14 September 2009

**Investment Bank and
transaction sponsor**



Legal adviser



**Independent reporting
accountants**



Sponsor



Underwriter

ABF Overseas Limited

**Corporate adviser
to the Underwriter**



**Legal adviser
to the Underwriter**

